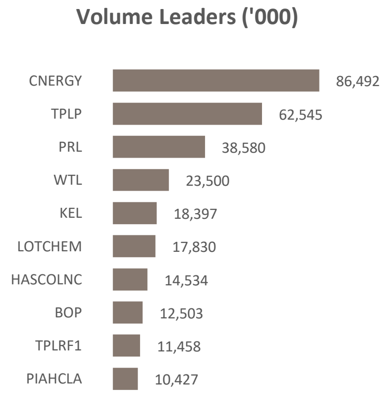
Friday, July 17, 2026

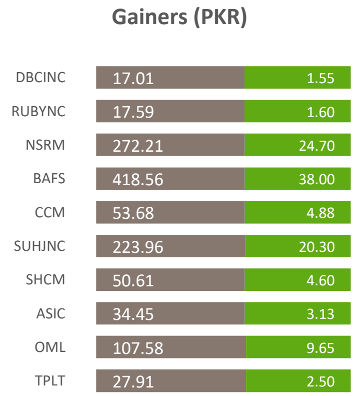
MARKET WRAP

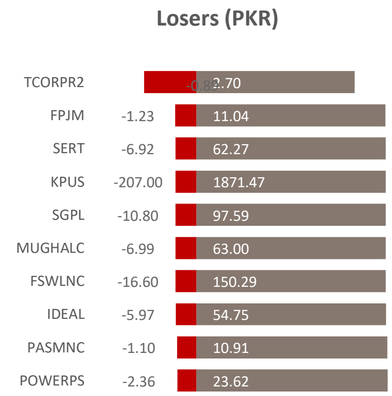
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
267 mn	▼ -1.30%	618 mn	▼ -1.25%	84 mn	▼ -1.25%	107 mn	▼ -1.37%	364 mn	▼ -1.37%
175,802.7	-2,320.86	106,568.2	-1,352.32	52,497.68	-665.92	247,323.3	-3,422.83	68,315.25	-952.13

Market Summary

The stock market on Friday remained volaite throughout the day and concluded the session in the red zone amid escalating geopolitical tensions. The Benchmark KSE-100 index made an intra-day high and low at 178,694.48 (570.92 points) and 175,790.62 (-2,332.94 points) respectively while closed at 175,802.78 by losing 2,320.78 points. PKR in today's interbank appreciated by Rs 0.0403 against USD and closed at Rs 277.9612. The value of shares traded during the day was Rs 29.824 billion. Market capitalization stood at around Rs19.740 trillion. Overall, trading volumes for the day decreased to 617.77 million shares compared with Thursday's tally of 732.98 million. CNERGY was the volume leader with 86.5 million shares, gaining Rs0.19 to close at Rs9.81. It was followed by TPLP with 62.5 million shares, losing Rs0.67 to close at Rs12.1 and PRL with 38.6 million shares,gaining Rs2.94 to close at Rs44.59.







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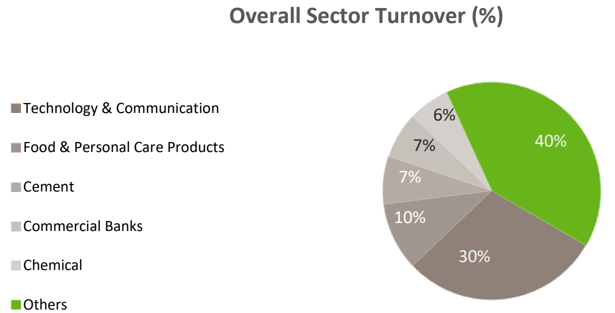

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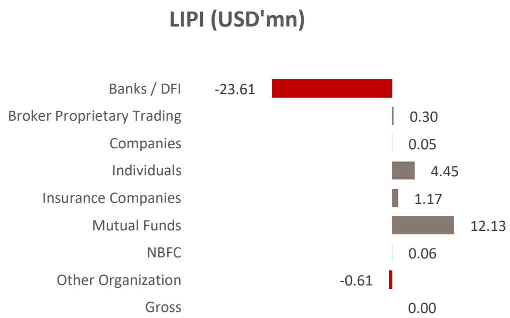
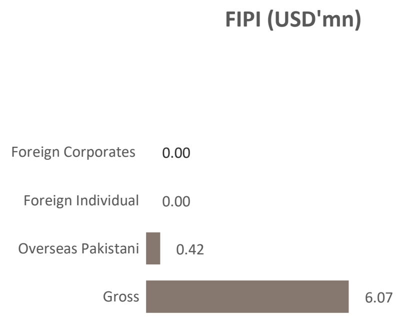




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.04	-0.01	0.10	0.12	-0.60	0.04	-0.35	-0.10	-0.44	-0.39	-1.67
	Broker Proprietary Trading	-0.07	-0.25	-0.11	0.05	0.02	0.00	0.06	0.12	0.00	0.47	0.30
	Companies	0.27	0.12	-0.02	0.00	0.36	-0.64	0.02	-0.22	0.01	0.15	0.05
	Individuals	-0.41	-0.00	-0.10	-0.06	1.59	0.76	0.65	0.31	0.40	1.31	4.45
	Insurance Companies	0.06	0.00	-0.10	0.00	0.59	0.00	-0.01	0.27	-0.01	0.36	1.17
	Mutual Funds	-1.24	-1.04	-1.04	-0.13	-2.60	-0.33	-0.76	-0.16	-0.32	-2.19	-9.82
	NBFC	0.00	0.00	0.00	0.00	-	-	0.00	-	0.00	0.05	0.06
	Other Organization	0.23	0.00	-0.00	-	-0.04	-0.00	0.00	0.01	-	-0.80	-0.61
	LIPI Total	**-1.19**	**-1.18**	**-1.28**	**-0.01**	**-0.69**	**-0.18**	**-0.38**	**0.24**	**-0.36**	**-1.04**	**-6.07**

(USD' mn)

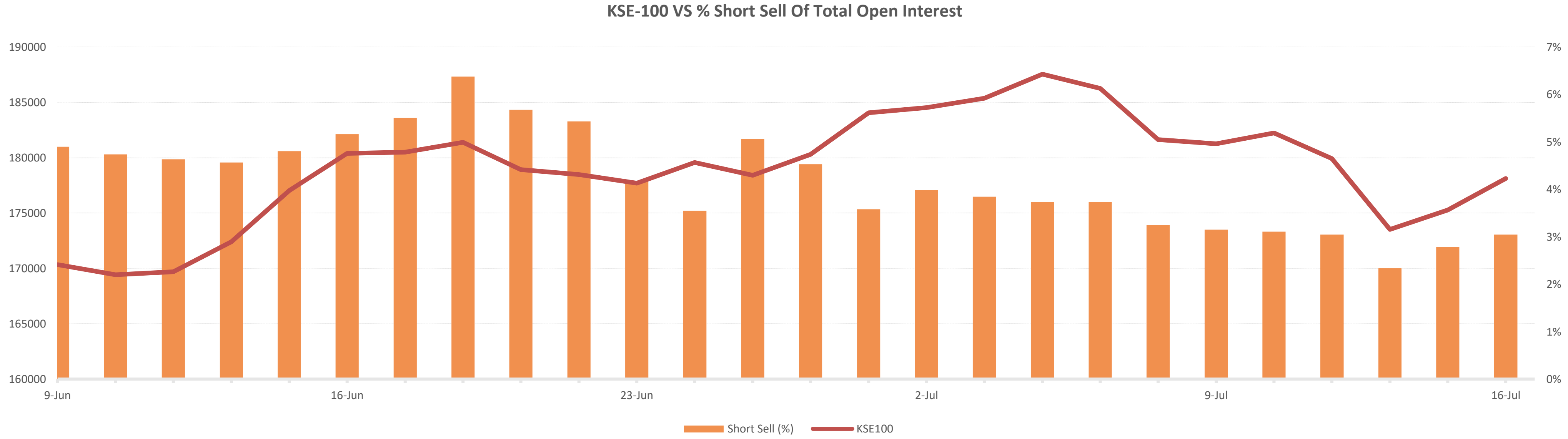
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	1.19	0.84	1.26	-	0.24	0.17	0.24	-0.07	0.34	1.44	5.65
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.00	0.34	0.02	0.01	0.45	0.01	0.14	-0.17	0.01	-0.40	0.42
	Total	**1.19**	**1.18**	**1.28**	**0.01**	**0.69**	**0.18**	**0.38**	**-0.24**	**0.36**	**1.04**	**6.07**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	16/Jul/26	SIEM	Siemens AG-Germany	Substantial Shareholder	35	-	1,516.00	35	53,060
2	16/Jul/26	LSECL	Aftab Ahmad	Executive Director	100,000	-	7.55	100,000	755,000
3	16/Jul/26	FATIMA	Abid Ali	Executive	500	-	162.51	500	81,255

FUTURES OPEN INTEREST



Thursday, July 16, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-JUL	137	41.96%	0.32%	128	7.4% ▲
PIAHCLA-JUL	6,496	34.89%	3.43%	6,137	5.8% ▲
PTC-JUL	2,003	28.23%	0.34%	1,763	13.6% ▲
PRL-JUL	3,306	28.00%	1.45%	3,219	2.7% ▲
GAL-JUL	114	18.84%	0.50%	104	9.6% ▲
NML-JUL	518	18.54%	0.33%	43	1101.3% ▲
SYM-JUL	473	12.37%	0.30%	473	-
TPLP-JUL	2,647	9.24%	0.73%	2,412	9.7% ▲
DGKC-JUL	644	7.54%	0.29%	426	51.2% ▲
MLCF-JUL	924	6.14%	0.20%	779	18.5% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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